

**Wisconsin Department of Revenue 2-D Barcode File Layout
2005 WIZ**

| Code Field | Form Line # | Description | Picture Clause | Max size | Acceptable Values | Notes |
|---------------------------------|---------------|---|----------------|----------|-------------------|---|
| ***Header Information*** | | | | | | |
| 1 | Header | Version Number | PIC X | 2 | T1 | Current FTA Standard Version |
| 2 | Header | Developer code | PIC 9 | 4 | | Your Assigned FTA code |
| 3 | Header | Jurisdiction | PIC X | 2 | WI | State of Wisconsin |
| 4 | Header | Form Type | PIC X | 3 | WIZ | Wisconsin Form WIZ |
| 5 | Header | Current year | PIC 9 | 2 | 05 | 2005 |
| 6 | Header | Software version | PIC 9 | 2 | 00 | If revised, change to 01 & must be approved |
| *** 2005 WI Form WIZ page 1 *** | | | | | | |
| 7 | SS# | Your Social Security Number | PIC 9 | 9 | | |
| 8 | SS# | Spouse's Social Security Number | PIC 9 | 9 | | |
| 9 | Name | Your Legal Last Name | PIC X | 16 | | |
| 10 | Name | Legal First Name & Middle Initial | PIC X | 11 | | |
| 11 | Name | If a Joint Return, Spouses Legal Last Name | PIC X | 16 | | |
| 12 | Name | Spouse's Legal First Name and Middle Initial | PIC X | 11 | | |
| 13 | Address | Home Address (number and street) | PIC X | 30 | | |
| 14 | City | City or Post Office | PIC X | 24 | | |
| 15 | State | State | PIC X | 2 | | |
| 16 | Zip Code | Zip Code | PIC 9 | 5 | | 5 digit zip code only |
| 17 | Filing Status | Single check box | PIC 9 | 1 | 1 or blank | |
| 18 | Filing Status | Married Filing Joint Return check box | PIC 9 | 1 | 2 or blank | |
| 19 | State Elec | State Election Campaign Fund check box-You | PIC 9 | 1 | 1 or 3 | 1 if checked or 3 if blank |
| 20 | State Elec | State Election Campaign Fund check box-Your Spouse | PIC 9 | 1 | 1 or 3 | 1 if checked or 3 if blank |
| 21 | Tax District | City check box | PIC X | 1 | C or blank | |
| 22 | Tax District | Village check box | PIC X | 1 | V or blank | |
| 23 | Tax District | Town check box | PIC X | 1 | T or blank | |
| 24 | Tax District | Fill in Name | PIC X | 24 | | |
| 25 | Tax District | County of | PIC X | 12 | | |
| 26 | Tax District | School District | PIC 9 | 4 | | |
| 27 | 1 | Income from Line 4 of Federal 1040EZ | PIC 9 | 9 | | |
| 28 | 2 | If Your Parent (or someone else) can claim you..... check box | PIC 9 | 1 | 1 or 3 | 1 if checked or 3 if blank |
| 29 | 3 | Fill in the Standard Deduction for your filing status from table... | PIC 9 | 9 | | Can't be a negative number |
| 30 | 4 | Subtract Line 3 from Line 1 | PIC 9 | 9 | | |
| 31 | 5 | Deduction for Exemptions | PIC 9 | 5 | | Can't be a negative number |
| 32 | 6 | Subtract Line 5 from Line 4.....Taxable Income | PIC 9 | 9 | | |
| 33 | 7 | Tax | PIC 9 | 9 | | Can't be a negative number |
| 34 | 8a | School Property Tax Credit-Rent Paid in 2005 Heat Inc. | PIC 9 | 7 | | Can't be a negative number |
| 35 | 8a | School Property Tax Credit-Rent Paid in 2005 Heat Not Inc. | PIC 9 | 7 | | Can't be a negative number |
| 36 | 8a | School Property Tax Credit from Renters Table | PIC 9 | 3 | | Can't be a negative number |
| 37 | 8b | Property Taxes Paid on Home in 2005 | PIC 9 | 7 | | Can't be a negative number |
| 38 | 8b | Property Tax Credit from Table | PIC 9 | 3 | | Can't be a negative number |
| 39 | 9 | Working Families Tax Credit | PIC 9 | 5 | | Can't be a negative number |
| 40 | 10a | Married Couple Credit Wages-Yourself | PIC 9 | 8 | | Can't be a negative number |
| 41 | 10b | Married Couple Credit Wages-Spouse | PIC 9 | 8 | | Can't be a negative number |
| 42 | 10c | Married Couple Credit | PIC 9 | 3 | | Can't be a negative number |
| 43 | 11 | Add Credits on Lines 8a, 8b, 9, 10c | PIC 9 | 7 | | Can't be a negative number |
| 44 | 12 | Subtract Line 11 from Line 7.....Net Tax | PIC 9 | 7 | | Can't be a negative number |
| 45 | 13 | Sales and Use Tax | PIC 9 | 7 | | Can't be a negative number |
| 46 | 14 | Endangered Resources Donation | PIC 9 | 5 | | Can't be a negative number |
| 47 | 15 | Packers Football Stadium Donations | PIC 9 | 5 | | Can't be a negative number |
| 48 | 16 | Breast Cancer Research Donation | PIC 9 | 5 | | Can't be a negative number |
| 49 | 17 | Veterans Trust Fund Donation | PIC 9 | 5 | | Can't be a negative number |
| 50 | 18 | Add Lines 12 through 17 | PIC 9 | 7 | | Can't be a negative number |
| *** 2005 WI Form WIZ page 2 *** | | | | | | |
| 51 | 20 | Wisconsin Income Tax Withheld-\$ | PIC 9 | 7 | | Can't be a negative number |
| 52 | 20 | Wisconsin Income Tax Withheld cents | PIC 9 | 2 | | Can't be a negative number |
| 53 | 21 | Your Refund-\$ | PIC 9 | 7 | | Can't be a negative number |
| 54 | 21 | Your Refund-cents | PIC 9 | 2 | | Can't be a negative number |
| 55 | 22 | Amount You Owe-\$ | PIC 9 | 7 | | Can't be a negative number |
| 56 | 22 | Amount You Owe-cents | PIC 9 | 2 | | Can't be a negative number |
| 57 | | END OF DATA | PIC X | | *EOD*<CR> | |


Place label here or print

| | | | |
|---|--|--|----------------|
| Your social security number 7 | | Spouse's social security number 8 | |
| Your legal last name 9 | | Legal first name and middle initial 10 | |
| If a joint return, spouse's legal last name 11 | | Spouse's legal first name and middle initial 12 | |
| Home address (number and street) 13 | | | |
| City or post office 14 | | State 15 | Zip code 16 |

Filing status
(check only one box)

☒ 17 Single

☐ 18 Married filing joint return (even if only one had income)



State election campaign fund
If you want \$1 to go to the State Election Campaign Fund, check box(es). ☒ 19 You ☐ 20 Your spouse
Checking the box(es) will not change your tax or refund.

Tax district
Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2005.

☒ 21 City ☐ 22 Village ☐ 23 Town

Fill in name 24

County of 25

School district Fill in your school district number (see page 24) 26

ENCLOSE withholding statements

PAPER CLIP check or money order here

| | | | | |
|-----|--|-------------|--------|---|
| 1 | Income from line 4 of federal Form 1040EZ | 1 | 27 | .00 |
| 2 | If your parent (or someone else) can claim you (or your spouse) as a dependent, check here | 2 | 28 | |
| 3 | Fill in the standard deduction for your filing status from table, page 16. But if you checked the box on line 2, fill in the amount from worksheet on back | 3 | 29 | .00 |
| 4 | Subtract line 3 from line 1. If line 3 is larger than line 1, fill in 0 | 4 | 30 | .00 |
| 5 | Deduction for exemptions. Fill in \$700 (\$1,400 if married, or 0 if you checked the box on line 2 – see instructions on back) | 5 | 31 | .00 |
| 6 | Subtract line 5 from line 4. If line 5 is larger than line 4, fill in 0. This is your taxable income | 6 | 32 | .00 |
| 7 | Tax. Use amount on line 6 to find your tax using table, page 17 | 7 | 33 | .00 |
| 8 | School property tax credit | | | |
| 8a | Rent paid in 2005 – heat included | 34 | .00 | Find credit from table page 9... 8a 36 .00 |
| | Rent paid in 2005 – heat not included | 35 | .00 | |
| 8b | Property taxes paid on home in 2005 | 37 | .00 | Find credit from table page 10. 8b 38 .00 |
| 9 | Working families tax credit – if line 1 is less than \$10,000 (\$19,000 if married filing joint), see page 10 | 9 | 39 | .00 |
| 10 | Married couple credit. Wages 10a Yourself | 40 | .00 | |
| | (see instructions on reverse side) 10b Spouse | 41 | .00 | |
| 10c | Fill in smaller of 10a or 10b but no more than \$16,000 | .00 x .03 = | 10c 42 | .00 |
| 11 | Add credits on lines 8a, 8b, 9, and 10c | 11 | 43 | .00 |
| 12 | Subtract line 11 from line 7. If line 11 is larger than line 7, fill in 0. This is your net tax | 12 | 44 | .00 |
| 13 | Sales and use tax due on out-of-state purchases (see page 11) | 13 | 45 | .00 |
| 14 | Endangered resources donation (decreases refund or increases amount owed) | 14 | 46 | .00 |
| 15 | Packers football stadium donation (decreases refund or increases amount owed) | 15 | 47 | .00 |
| 16 | Breast cancer research donation (decreases refund or increases amount owed) | 16 | 48 | .00 |
| 17 | Veterans trust fund donation (decreases refund or increases amount owed) | 17 | 49 | .00 |
| 18 | Add lines 12 through 17 | 18 | 50 | .00 |

| | | | | |
|----|--|----|----|--------|
| 19 | Amount from line 18 | 19 | | .00 |
| 20 | Wisconsin income tax withheld. Enclose readable withholding statements | 20 | 51 | .00 52 |
| 21 | If line 20 is larger than line 19, subtract line 19 from line 20 This is YOUR REFUND | 21 | 53 | .00 54 |
| 22 | If line 19 is larger than line 20, subtract line 20 from line 19 . . . This is the AMOUNT YOU OWE | 22 | 55 | .00 56 |

Sign below Under penalties of law, I declare that this return is true, correct, and complete to the best of my knowledge and belief.

Your signature _____ Spouse's signature (if filing jointly, BOTH must sign) _____ Date _____

Mail your return to: Wisconsin Department of Revenue
 If refund or no tax due PO Box 59, Madison WI 53785-0001
 If tax due PO Box 268, Madison WI 53790-0001

For Department Use Only

| | | | | | | | | | | | |
|---|---|----|---|-----|---|---|---|---|--|--|--|
| R | M | Y | T | MAN | D | A | P | C | | | |
| | | 05 | | | | | | | | | |



INSTRUCTIONS

Read "Which Form to File for 2005" on page 2 of the Form 1A instructions to see which form is right for you.

Prepare one copy of Form WI-Z for your records and another copy to be filed with the Department of Revenue.

Filling in Your Return Use black ink to complete the copy of the form that you file with the department. Round off cents to the nearest dollar. Drop amounts under 50¢ and increase amounts from 50¢ through 99¢ to the next dollar. If completing the form by hand, do not use commas when filling in amounts.

Name and Address If a label with your name is on the front cover, remove the label and place it in the name and address area of the tax return that you file. If your name or address is wrong, draw a line through the incorrect information and print the correct information clearly on the label. Do not use the label if your name is not on it.

If you do not have a label, print your legal name and address. If you filed a joint return for 2004 and are filing a joint return for 2005 with the same spouse, enter your names and social security numbers in the same order as on your 2004 return.

Line 2 Dependents Check the box on line 2 if your parent (or someone else) can claim you (or your spouse) as a dependent on his or her return. Check the box even if that person chose not to claim you.

Line 3 If you checked the box on line 2, use this worksheet to figure the amount to fill in on line 3.

| | |
|---|--------|
| A. Wages, salaries, and tips included in line 1 of Form WI-Z. (Do not include interest income or taxable scholarships or fellowships not reported on a W-2.) . . . A. | _____ |
| B. Addition amount B. | 250.00 |
| C. Add lines A and B. If total is less than \$800, fill in \$800. C. | _____ |
| D. Fill in the standard deduction for your filing status using table, page 16 D. | _____ |
| E. Fill in the SMALLER of line C or D here and on line 3 of Form WI-Z. E. | _____ |

Line 5 A personal exemption is not allowed for a person who can be claimed as a dependent on someone else's return. If you are single and can be claimed as a dependent, fill in 0 on line 5. If you are married and both spouses can be claimed as a dependent, fill in 0 on line 5. If you are married and only one of you can be claimed as a dependent, fill in \$700 on line 5.

Lines 8a and 8b School Property Tax Credit You may claim a credit if, during 2005, you paid rent for living quarters used as your primary residence OR you paid property taxes on your home. See the instructions for lines 20a and 20b of Form 1A. The total credits on lines 8a and 8b cannot exceed \$300.

Line 9 Working Families Tax Credit You may claim a credit if line 1 of Form WI-Z is less than \$10,000 (\$19,000 if married filing a joint return). But, you cannot claim a credit if you can be claimed as a dependent on another person's return. See the instructions for line 21 of Form 1A.

Line 10 Married Couple Credit If you are married and you and your spouse were both employed in 2005, you may claim the married couple credit. Complete the following steps:

- (1) Fill in your 2005 wages on line 10a. Fill in your spouse's wages on line 10b.
- (2) Fill in the smaller of line 10a or 10b (but not more than \$16,000) in the space provided on line 10c.
- (3) Multiply the amount determined in Step 2 by .03 (3%).
- (4) Fill in the result (but not more than \$480) on line 10c.

Line 13 Sales and Use Tax Due on Out-of-State Purchases If you made purchases from out-of-state firms during 2005 and did not pay a sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 26 of Form 1A.

Line 14 Endangered Resources Donation Your donation supports the preservation and management of more than 200 endangered and threatened Wisconsin plants and animals. Fill in line 14 for the amount you wish to donate.

Line 15 Packers Football Stadium Donation You may designate an amount as a Packers football stadium donation. Your donation will either reduce your refund or be added to tax due.

Line 16 Breast Cancer Research Donation You may designate an amount as a breast cancer research donation. Your donation will either reduce your refund or be added to tax due.

Line 17 Veterans Trust Fund Donation You may designate an amount as a veterans trust fund donation. Your donation will either reduce your refund or be added to tax due.

Line 20 Wisconsin Income Tax Withheld Fill in the total amount of Wisconsin income tax withheld as shown on your withholding statements (W-2s). **Do not include income tax withheld for any state other than Wisconsin.**

Line 21 or 22 Fill in line 21 or 22 to determine your refund or amount you owe. If you owe an amount, write your social security number on your check or money order. Paper clip it to Form WI-Z. See page 13 for information on paying by credit card.

Sign and Date Your Return Form WI-Z is not a valid return unless you sign it. If married, your spouse must also sign.

Attachments and Enclosures Enclose a copy of each of your withholding statements. If you owe an amount with your return, paper clip your payment to the front of Form WI-Z. See Form 1A instructions for other attachments that may be required. Do not attach a copy of your federal return.

Place label here or print

| | |
|---|-------------------------------------|
| Your social security number 999 68 2113 | Spouse's social security number |
|---|-------------------------------------|

| | |
|---|---|
| Your legal last name DIAZALVEREZ | Legal first name and middle initial SANTO |
| If a joint return, spouse's legal last name | Spouse's legal first name and middle initial |
| Home address (number and street) CLEMENS ST APT 14B | |
| City or post office SUN PRAIRIE | State WI Zip code 53590 |

Filing status

(check only one box)

☒ Single

☐ Married filing joint return
(even if only one had income)



State election campaign fund

If you want \$1 to go to the State Election Campaign Fund, check box(es). ☒ You ☐ Your spouse

Checking the box(es) will not change your tax or refund.

Tax district

Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2005.

☒ City ☐ Village ☐ Town

Fill in name **SUN PRAIRIE**

County of **DANE**

School district Fill in your school district number (see page 24) **5656**

ENCLOSE withholding statements

PAPER CLIP check or money order here

| | | | | |
|-----|--|--------------------------------------|--------------------------|---------------|
| 1 | Income from line 4 of federal Form 1040EZ | 1 | 28450 | .00 |
| 2 | If your parent (or someone else) can claim you (or your spouse) as a dependent, check here .. | 2 | <input type="checkbox"/> | |
| 3 | Fill in the standard deduction for your filing status from table, page 16. But if you checked the box on line 2, fill in the amount from worksheet on back | 3 | 6416 | .00 |
| 4 | Subtract line 3 from line 1. If line 3 is larger than line 1, fill in 0 | 4 | 22034 | .00 |
| 5 | Deduction for exemptions. Fill in \$700 (\$1,400 if married, or 0 if you checked the box on line 2 – see instructions on back) | 5 | 700 | .00 |
| 6 | Subtract line 5 from line 4. If line 5 is larger than line 4, fill in 0. This is your taxable income | 6 | 21334 | .00 |
| 7 | Tax. Use amount on line 6 to find your tax using table, page 17 | 7 | 1194 | .00 |
| 8 | School property tax credit | | | |
| 8a | Rent paid in 2005 – heat included 5000 .00 | } Find credit from table page 9 ... | 8a | 50 .00 |
| | Rent paid in 2005 – heat not included00 | | | |
| 8b | Property taxes paid on home in 200500 | } Find credit from table page 10 ... | 8b | .00 |
| 9 | Working families tax credit – if line 1 is less than \$10,000 (\$19,000 if married filing joint), see page 10 | | 9 | .00 |
| 10 | Married couple credit. Wages 10a Yourself00 (see instructions on reverse side) 10b Spouse00 | | | |
| 10c | Fill in smaller of 10a or 10b but no more than \$16,00000 x .03 = . | 10c | .00 | |
| 11 | Add credits on lines 8a, 8b, 9, and 10c | 11 | 50 | .00 |
| 12 | Subtract line 11 from line 7. If line 11 is larger than line 7, fill in 0. This is your net tax | 12 | 1144 | .00 |
| 13 | Sales and use tax due on out-of-state purchases (see page 11) | 13 | | .00 |
| 14 | Endangered resources donation (decreases refund or increases amount owed) | 14 | 5 | .00 |
| 15 | Packers football stadium donation (decreases refund or increases amount owed) | 15 | | .00 |
| 16 | Breast cancer research donation (decreases refund or increases amount owed) | 16 | | .00 |
| 17 | Veterans trust fund donation (decreases refund or increases amount owed) | 17 | 5 | .00 |
| 18 | Add lines 12 through 17 | 18 | 1154 | .00 |

19 Amount from line 18 19 1154 .00
 20 Wisconsin income tax withheld. Enclose readable withholding statements 20 1213 .00
 21 If line 20 is larger than line 19, subtract line 19 from line 20 This is **YOUR REFUND** 21 59 .00
 22 If line 19 is larger than line 20, subtract line 20 from line 19 ... This is the **AMOUNT YOU OWE** 22 .00

Sign below Under penalties of law, I declare that this return is true, correct, and complete to the best of my knowledge and belief.

Your signature

Spouse's signature (if filing jointly, BOTH must sign)

Date

Mail your return to: Wisconsin Department of Revenue
 If refund or no tax due PO Box 59, Madison WI 53785-0001
 If tax due PO Box 268, Madison WI 53790-0001

For Department Use Only

| R | M | Y | T | MAN | D | A | P | C |
|---|---|----|---|-----|---|---|---|---|
| | | 05 | | | | | | |



INSTRUCTIONS

Read "Which Form to File for 2005" on page 2 of the Form 1A instructions to see which form is right for you.

Prepare one copy of Form WI-Z for your records and another copy to be filed with the Department of Revenue.

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| | |
|---|---------------|
| A. Wages, salaries, and tips included in line 1 of Form WI-Z. (Do not include interest income or taxable scholarships or fellowships not reported on a W-2.) . . . A. | _____ |
| B. Addition amount B. | <u>250.00</u> |
| C. Add lines A and B. If total is less than \$800, fill in \$800. C. | _____ |
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